



NOTRE DAME HIGH SCHOOL

WEST HAVEN

IN THE HOLY CROSS TRADITION

Confidential Estate Memo to:

Br. George C. Schmitz, C.S.C.
Coordinator of Planned Giving
Notre Dame High School
One Notre Dame Way
West Haven, CT 06516

I am confirming to Notre Dame High School (or Notre Dame Loyalty and Endowment Fund, Inc.) that Notre Dame continues to be include in my estate plans. I understand that this gift is revocable and I agree to notify Notre Dame of any modification to my estate plans that would affect my provision for Notre Dame High School.

- My bequest is unrestricted and the funds allocated may be used by Notre Dame High School wherever the need is greatest. Or...
- My bequest will be restricted to: _____.
- Notre Dame High School is a residual beneficiary of my will or trust. The estimated value of the bequest at this time is \$_____. Or...
- Notre Dame High School will receive _____% of my residuary estate, the value of which cannot be determined at this time.
- Please include my/our name(s) in the published list of Legacy Society members. My/our name(s) should be listed as follows: _____.
Or...
- I/we am/are pleased to be a member of the Legacy Society but would prefer to remain anonymous.
- I/we would like to be considered for a testimonial in the planned giving brochure and/or on the planned giving page of the Notre Dame High School website.

Name: _____ Class _____

Address: _____

Phone: _____ Email: _____

Signature: _____ Date: _____