



NOTRE DAME HIGH SCHOOL

CHARACTER • COMPASSION • CONFIDENCE

IRA Charitable Transfer Instructions

Date _____

To _____
(Firm that administers my IRA account)

Address _____

City/State/Zip _____

From:
Name _____

Address _____

City/State/Zip _____

Phone number _____ Email _____

I am hereby requesting that you make a direct qualified distribution from my Individual Retirement Account # _____ to Notre Dame High School of West Haven, Inc. as provided for under the Tax Increase Prevention Act of 2015 and section 408(d)(8) of the Internal Revenue Code of 1986, as amended. Notre Dame High School's tax identification number (EIN) is 06-0646748

_____ Please transfer funds, or issue a check, in the amount of \$ _____ payable to Notre Dame High School.

In your transmittal to Notre Dame High School, please include both pages of this form, which shows my name and address as the donor of record, indicates that the transfer is being made from my IRA account, and notifies Notre Dame of the purpose of my gift. Please copy me on your transmittal.

If you need to contact me, I can be reached at the following phone number _____, or the following email address _____.

Thank you for your assistance with this transfer.

Sincerely,

Printed name: _____ Signature: _____

IRA Charitable Transfer Instruction (Page 2 of 2)

Donor Instructions to Notre Dame High School of West Haven

I intend my gift to be used for the following purpose:

_____ Excellence Imagined Capital Campaign

_____ Unrestricted Annual Fund

_____ Student Financial Aid

_____ Pledge Payment on my existing pledge for _____

_____ Adding to the following existing endowment fund _____

_____ Establishing a permanently restricted named fund (minimum \$50,000)
(Specify the fund name and purpose after conferring with Notre Dame High School)

Other, please specify _____

Printed donor name _____ Signature _____

To wire transfer cash, please send to

Liberty Bank 315 Main Street. Middletown, CT 06457
Account Name: Notre Dame High School of West Haven, Inc.
Account Number: 6578 288 508

Electronic Routing Number: 211 170 282
Tax ID Number: 06-0646748

So that Notre Dame High School may properly credit this gift by wire transfer for the intended purpose, please send a copy of this form to George C. Schmitz, CSC, Director of Planned Giving, at the address below.

If sending the donation by mail, please enclose a copy of this form and mail to:

**George C. Schmitz, CSC
Director of Planned Giving
Notre Dame High School
One Notre Dame Way
West Haven, CT 06516
Office 203 937 3250
Fax 203 933 2474
Email gschmitz@notredamehs.com**